

PROCEDURE REFERENCE : FmHA Instruction 1951-F.

PURPOSE : To provide a lender with a Rural Housing borrower prospectus.

UNITED STATES DEPARTMENT OF AGRICULTURE  
 FARMERS HOME ADMINISTRATION  
 (Location)

Dear \_\_\_\_\_ :

Based on our understanding of local lender criteria, FmHA selected this and other borrowers as likely candidates for refinancing with private credit sources. Please review this borrower's prospectus, indicate your interest in the space below and return this form. If you so indicate, we will include your name on the list of potential sources of refinancing credit for the following borrower:

(insert borrower's name, address, original loan amount, date of the loan, the interest rate, and the unpaid loan balance.)

Security: In or \_\_\_\_\_ miles from town of \_\_\_\_\_  
 Property adjoins (street) \_\_\_\_\_  
 Estimated debt/asset ratio \_\_\_\_\_  
 FmHA estimated Value \$ \_\_\_\_\_

Type of Ownership Interest: \_\_\_ Leasehold \_\_\_ Fee Simple \_\_\_ Other \_\_\_\_\_

Household marital status: \_\_\_ Married \_\_\_ Unmarried \_\_\_ Separated

Employment: Borrower - Estimated present monthly income \$ \_\_\_\_\_  
 Profession \_\_\_\_\_ Years with present employer \_\_\_\_\_  
Co-Borrower - Estimated present monthly income \$ \_\_\_\_\_  
 Profession \_\_\_\_\_ Years with present employer \_\_\_\_\_

	<u>Assets</u>		<u>Liabilities</u>		<u>% of Gross Income</u>
	<u>Est. Assets</u>	<u>Total Balance</u>	<u>Mo. Debt Service</u>		
Real Estate	\$ _____	\$ _____	\$ _____	\$ _____	_____
Other Debt	\$ _____	\$ _____	\$ _____	\$ _____	_____

Your continued cooperation is greatly appreciated.

Sincerely,

(Title of Servicing Official)

- \_\_\_ Please refer me to this borrower as a potential source of refinancing credit.
- \_\_\_ I will contact this borrower directly.
- \_\_\_ We likely would not approve a loan to refinance this FmHA debt.